




La Rentrée Carmignac 2022

Data

18 out. 2022

Duração

 1.5 horas

Idioma do orador

Inglês

We are pleased to share with you our macroeconomic views and investment strategies.

We invite you to watch the recording of our conference "La Rentrée Carmignac" to discover our convictions. You can also download the dedicated presentation and key messages.

Marketing communication. Please refer to the KIID/prospectus of the fund before making any final investment decisions.

Introduction & our macroeconomic scenario

Raphaël Gallardo, Chief Economist

Kevin Thozet, Member of the Investment Committee

Our investment strategy

Analysis of the performance of our Funds

Investment strategy for the coming months and implementation in Carmignac Patrimoine

Frédéric Leroux, Head of Cross Asset & Fund Manager

Rose Ouahba, Head of Fixed Income & Fund Manager

David Older, Head of Equities & Fund Manager

Roundtable with our experts

Marie-Anne Allier, Fund Manager

Pierre Verlé, Head of Credit, Fund Manager

Abdelak Adjriou, Fund Manager

Conversation with Edouard & Maxime Carmignac



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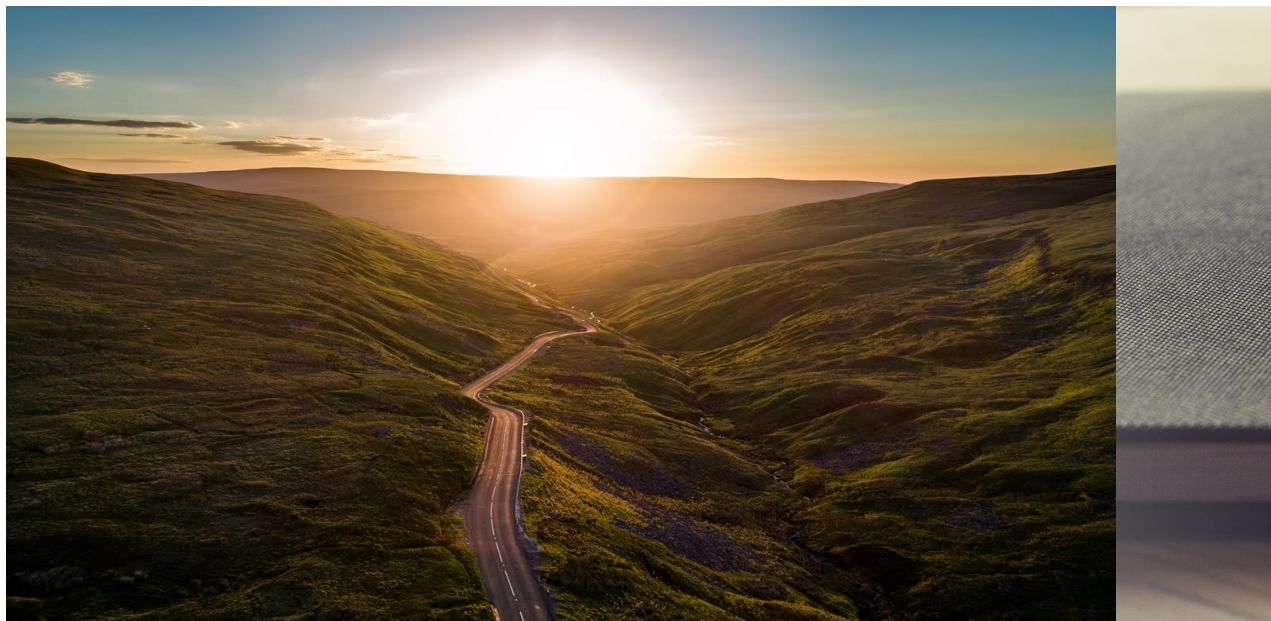
Oradores

Raphaël Gallardo

Frédéric Lerou
Fund Manager



Palestras e webinars relacionados



Carmignac Portfolio Patrimoine: Carta dos Gestores do Fundo

Carta de Edouard

